AVANTECORP

TSXV:XX

A LEADING PROVIDER OF TECHNOLOGY ENABLED SECURITY SOLUTIONS.

We acquire, manage and build industry leading businesses which provide specialized, mission-critical solutions that address the security risks of our customers

INVESTMENT HIGHLIGHTS

01 Leveraging advanced technology solutions

02 Leader in North America for security solution

03 Fortune 500 clientele

04 Organic growth complemented with strategic acquisitions

05 Strong management team

06 Healthy balance sheet and generating positive cash flows

07 Proven and scalable acquisition model

ADVANCED SECURITY - GLOBALLY ENABLED - BEYOND EXPECTATIONS

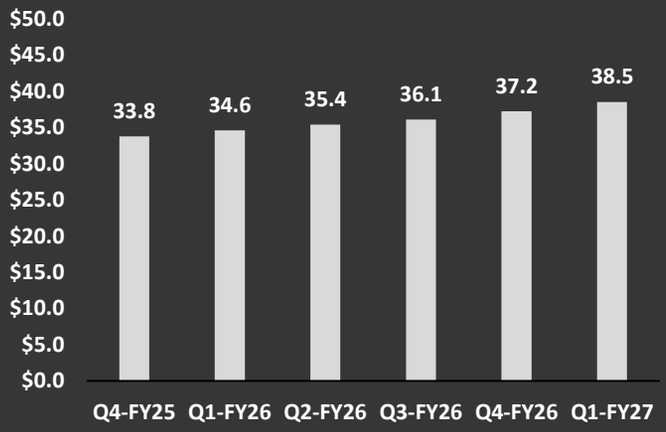
Protective Services

Rapid Alarm Responses

Monitoring & Managed Services

Electronic Security

TTM REVENUE ($M)



FINANCIAL HIGHLIGHTS

- Annual contracts with 98% client retention and renewal
- 10% YoY growth in revenue from Fiscal 2025 to Fiscal 2026
- Consistently Adjusted EBITDA profitable, with improving margins (8.2% in Q1-20271)
- Generating positive operating cashflows
- Access to undrawn $12.0M Line of Credit

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THE LEADERSHIP TEAM

Emmanuel Mounouchos
CEO, Chairman, and Founder

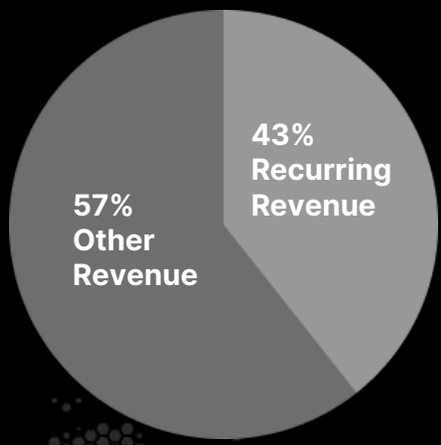
Alessandro Martello
Founder and CEO of NSSG

Raj Kapoor
CFO

KEY CATALYSTS FOR FY2027

- Invest in tuck-in acquisitions
- Build recurring revenues
- Reinvest cash flow in future business growth

RECURRING REVENUE VS OTHER REVENUE



ACQUISITIONS

- Avante has built a proven track record of executing acquisitions that deliver superior returns and drive value through out the investment cycle
- Avante seeks to acquire cash generating companies with high margins and recurring revenue
- Accelerates growth by increasing revenues
- Introduces cross-selling opportunities to new customers

NSSG
North Star Support Group

CAP-TABLE AND VALUATION

*As of June 30, 2026	Millions#
Basic Shares Outstanding	26.65
Options	2.08
Total	28.73

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